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*Proposed Counsel to the Official  
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,	)	Case No. 22-10943 (MEW)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
_____	)	

**NOTICE OF VIRTUAL TOWN HALL MEETINGS  
HOSTED BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**THE FIRST CREDITOR TOWN HALL IS SCHEDULED FOR  
Thursday, August 11, 2022 at 5:00 p.m. (Eastern Time)**

**Attendees can join by clicking the following link:**

<https://youtu.be/ZLk4qsLpPck>

In advance, you may submit questions to [VoyagerUCC@epiqglobal.com](mailto:VoyagerUCC@epiqglobal.com).  
The Committee will make every effort to answer your questions during the Town Hall.  
All Town Halls will be recorded and viewable on the Committee's website available at  
<https://dm.epiq11.com/case/voyagercommittee/>.

**Information and updates will be available on the Committee's twitter page:**  
<https://twitter.com/VoyagerUCC>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8<sup>th</sup> Floor, Miami, FL 33131.

**PLEASE TAKE NOTICE** that on July 19, 2022, the Office of the United States Trustee appointed the Official Committee of Unsecured Creditors (the “Committee”) pursuant to section 1102 of the Bankruptcy Code [Docket No. 106]. The Committee intends to hold regularly scheduled virtual town hall meetings (each, a “Town Hall”) for the general unsecured creditors of Voyager Digital Holdings, Inc., *et al.* to provide updates and access to information about the bankruptcy cases and to answer questions from unsecured creditors.

Dated: New York, New York  
August 8, 2022

**MCDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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**CERTIFICATE OF SERVICE**

I hereby certify that on this 8th day of August 2022, a true and correct copy of the foregoing *Notice of Town Hall Meetings Hosted by the Official Committee of Unsecured Creditors* has been served (i) via electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York or (ii) via-email, as indicated in the attached Service List.

/s/ Darren Azman

Darren Azman

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